IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO.

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

Case No. 17-03283 (LTS)

(Jointly Administered)

INFORMATIVE MOTION REGARDING NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION'S APPEARANCE AT JUNE 28, 2023 HEARING

PLEASE TAKE NOTICE that Robert Berezin and Jeremy Cain from Weil, Gotshal & Manges LLP will appear on behalf of National Public Finance Guarantee Corporation ("National") at the June 28, 2023 Hearing, which will be conducted in person in Courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, NY 10007. National's legal representatives reserve the right to be

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

heard on any matter raised by any party at the June 28, 2023 Hearing related to the Title III cases, any adversary proceeding pending in the Title III cases, or the interests of National. National's Party Appearance Cover Sheet is attached hereto as **Exhibit A**.

RESPECTFULLY SUBMITTED, this 26th day of June, 2023.

WE HEREBY CERTIFY that on this same date a true and exact copy of this motion was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record. Also, copy of this document will be notified via electronic mail to all case participants.

ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C.

PO BOX 70294 San Juan, PR 00936

Telephone: 787.756.9000 Facsimile: 787.756.9010 Email: epo@amgprlaw.com

> loliver@amgprlaw.com acasellas@amgprlaw.com

By: /s/Eric Pérez-Ochoa

Eric Pérez-Ochoa USDC-PR No. 206314

/s/ Luis Oliver-Fraticelli Luis Oliver-Fraticelli USDC-PR No. 209204

/s/ Alexandra Casellas-Cabrera Alexandra Casellas-Cabrera USDC-PR No. 301010

WEIL, GOTSHAL & MANGES LLP

Matthew S. Barr (admitted *pro hac vice*) Jonathan Polkes (admitted *pro hac vice*) Robert Berezin (admitted *pro hac vice*) Jeremy Cain (admitted *pro hac vice*)

767 Fifth Avenue

New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Email: matt.barr@weil.com

> jonathan.polkes@weil.com robert.berezin@weil.com jeremy.cain@weil.com

Gabriel A. Morgan (admitted *pro hac vice*) 700 Louisiana Street, Suite 1700 Houston, TX 77002

Telephone: (713) 546-5000 Facsimile: (713) 224-9511

Email: gabriel.morgan@weil.com

EXHIBIT A PARTY APPEARANCE SHEET

Name of Party		National Public Finance Guarantee Corporation
ATTORNEY 1	Appearance Method	In-Person NY
	Name	Robert Berezin
	Law Firm	Weil, Gotshal & Manges LLP
	Email	robert.berezin@weil.com
	Phone Number	(212) 310-8884
	Docket Entry No. of	ECF No. 18829
	Notice of Appearance	
ATTORNEY 2	Appearance Method	In-Person NY
	Name	Jeremy Cain
	Law Firm	Weil, Gotshal & Manges LLP
	Email	jeremy.cain@weil.com
	Phone Number	(212) 310-8000
	Docket Entry No. of	ECF No. 18829
	Notice of Appearance	